

Vaiz Review 2026: Is It Right for Your Team?

Full Vaiz review covering tasks, docs, boards, AI, automation, dashboards, integrations, pricing, pros, cons, and best-fit teams.

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TL;DR Vaiz is an all-in-one work management platform that packages tasks, documents, Gantt charts, dashboards, automation, and an AI assistant into a single workspace. The Free plan covers up to 10 users with 2 GB of storage and 100 automations a month; Pro starts at \$5 per user on annual billing, and Premium at \$9 per user adds the AI assistant and unlimited storage. Vaiz fits teams that want to consolidate tool sprawl and run product, marketing, and operations work side by side, but the ecosystem is younger than Asana, Jira, or ClickUp and the native mobile app is still on the 2026 roadmap. Pricing and tier data verified against vaiz.com on May 20, 2026.

What Is Vaiz?

Vaiz is a work management workspace that combines tasks, boards, documents, Gantt timelines, dashboards, and automation. The vendor positions it as "powerful enough to replace enterprise tools, simple enough to replace spreadsheets."

Vaiz sits in the project management and work management category alongside Asana, ClickUp, and Notion, but its core pitch is consolidation. Instead of running tasks in one tool and notes in another, teams plan work, write specs, and review progress inside the same workspace. The product is structured around spaces, projects, and boards, with documents and dashboards attached to each project.

Project management and work management positioning

Boards, lists, Gantt views, and milestones for execution work. Verify the current capability against vaiz.com before relying on it for a critical workflow.

Tasks, docs, timelines, and automation in one workspace

Bundled in one workspace so context lives next to the work that depends on it. Start with one painful chore and watch the rule for a week before adding another; rule sprawl is the silent killer.

Who Vaiz appears built for

Product, marketing, operations, and small engineering groups that want fewer tools. The AI assistant ships on Premium; MCP support extends workspace data to Claude Desktop and Cursor under existing permissions.

- **Work management positioning** — documents, dashboards, and automation for the surrounding planning and reporting.

Vaiz looks built for teams that have outgrown a single Kanban tool but find Jira-style configuration overkill. The free tier is large enough to evaluate seriously, and the upgrade path stays predictable up to Premium.

Think of Vaiz as a project workspace where tasks, docs, and reporting sit beside each other rather than as a Kanban tool with bolt-on extras.

Vaiz Features at a Glance

The headline features are boards and tasks, documents with 60+ block types, Gantt charts with dependencies, when-then automation, dashboards, milestones, and an AI assistant available on the Premium plan.

Vaiz packs the catalog you would expect from a modern work management tool, with a few differentiators worth flagging. The boards support Kanban, list, Gantt, and milestone views from the same underlying tasks, and the document editor advertises more than sixty block types covering checklists, data grids, code, embeds, and media. Automation is exposed as when-then rules at the board level, with limits gated by plan.

Boards, tasks, and project structure

Kanban with WIP limits, custom fields, subtasks, and saved filters. Three to five columns covers most workflows; custom fields stay scarce so the form remains scannable.

Documents and embedded work context

Figma, Miro, Excalidraw, Mermaid, Swagger, GraphQL Editor, and CodeSandbox all embed natively. Docs sit beside tasks in the same workspace, so a spec page and the issues that implement it share one navigation surface.

AI, automation, dashboards, and milestones

AI is Premium-only; automation and dashboards are available from Pro upward. Start with one painful chore and watch the rule for a week before adding another; rule sprawl is the silent killer.

- **Imports** — one-click importers for Trello, Jira, Asana, YouTrack, and Notion (tasks); ClickUp, Monday, and Wrike are listed as coming soon.

Compared with a single-purpose tool, the breadth is the point. The depth in any one feature is closer to "good enough for most teams" than "best in class".

The feature set is broad enough to replace 2 or 3 separate tools at once, with the AI assistant gated to Premium.

Pricing and Plan Value

Vaiz publishes four tiers: Free, Pro at \$5 (annual) or \$7 (monthly) per user, Premium at \$9 (annual) or \$13 (monthly) per user, and Enterprise with custom pricing. The AI assistant is bundled with Premium.

The Free plan supports up to 10 team users with 2 GB of storage and 100 automations per

month, which is generous for a small project pilot. Pro lifts the user cap to unlimited, raises storage to 500 GB, and removes automation limits. Premium unlocks unlimited storage, priority support marketed as 24x365, and the AI assistant. Enterprise pricing is bespoke and pitched around running Vaiz on your own server.

Free, Pro, Premium, and Enterprise checks

30-day free trial available on paid plans. SOC 2 sits on the Vaiz public roadmap for Q3-Q4 2026; broader enterprise security features (SSO, audit logs) are planned for 2027.

Storage and automation limits to verify

A 50% startup discount is advertised at signup time. Storage and automation caps quietly push teams into higher tiers, so budget for the upgrade before usage forces it.

Monthly versus annual billing impact

Annual billing is roughly 30% cheaper than monthly on both Pro and Premium. Verify the current numbers on vaiz.com before quoting them to procurement; SaaS list prices drift.

Plan	Annual price	Monthly price	Users	Storage	AI assistant
Free	\$0	\$0	Up to 10	2 GB	No
Pro	\$5 / user / mo	\$7 / user / mo	Unlimited	500 GB	No
Premium	\$9 / user / mo	\$13 / user / mo	Unlimited	Unlimited	Yes
Enterprise	Custom; self-hosted option marketed				

The price gap between Pro and Premium is mostly the AI assistant and unlimited storage. Teams that already have an AI workflow elsewhere can stay on Pro without losing core project features. Pricing verified against vaiz.com on May 20, 2026.

Pro is the natural ceiling for most teams; Premium pays off mainly when the AI assistant is part of daily work.

User Experience and Setup

Vaiz follows a familiar workspace, space, project, board hierarchy. Most teams can set up their first project and a working board within an afternoon, though the AI and automation features take longer to internalize.

The first workspace setup walks through naming the workspace, inviting teammates, picking a template, and creating a board. The defaults are usable: a Kanban board with To Do, In Progress, and Done columns, plus a starter document linked to the project. From there teams can add custom fields, switch a board into Gantt view, or duplicate templates.

First workspace and board setup

Usually under 30 minutes for a small team. Three to five columns covers most workflows; custom fields stay scarce so the form remains scannable.

Learning curve for small teams

Light for boards and docs; meaningful for automation and AI workflows. Set roles at invite time and review access quarterly; loose permissions are the most expensive thing to retrofit.

Mobile and browser experience

The responsive web app is the supported mobile path; iOS app is on the roadmap for Q1-Q2 2026. A native iOS app is on the Vaiz public roadmap for Q1-Q2 2026; today the supported mobile path is the responsive web app at app.vaiz.com.

- **Spaces and groups** — useful for separating client work from internal projects without setting up multiple workspaces.

Where Vaiz feels most modern is the document editor and the way docs sit next to tasks. Where it feels least mature is mobile: the responsive site works, but a native app would be needed for field-team workflows.

Plan for an hour to set up the workspace and another half day before automation and AI feel natural to the team.

Integrations and AI Workflow

Vaiz integrates with Slack, Zapier (advertised at 9,000+ apps), GitHub, GitLab, and webhooks, exposes a Python SDK, and supports MCP for Claude Desktop and Cursor. The AI assistant ships with Premium.

The integration set is intentionally lean and developer-friendly. Slack, Zapier, GitHub, GitLab, and webhooks are listed as native, and a Python SDK gives engineering teams a programmatic surface. MCP support is where Vaiz tries to differentiate: connecting Claude Desktop or Cursor to a Vaiz workspace lets external AI agents read tasks, projects, and documents under workspace permissions.

Slack, Zapier, GitHub, API, and webhooks

Covers the common project-management connector set. Native connectors cover high-traffic apps; Zapier (advertised at 9,000+ apps) bridges the long tail.

MCP support for Claude and Cursor

Workspace-aware AI access for planning and coding workflows. The AI assistant ships on Premium; MCP support extends workspace data to Claude Desktop and Cursor under existing permissions.

Where AI helps planning and reporting

Task breakdowns, document summaries, action extraction, and report drafting. Verify the current numbers on vaiz.com before quoting them to procurement; SaaS list prices drift.

- **Embedded tools** — Figma, Miro, Excalidraw, Mermaid, Swagger, GraphQL Editor, and CodeSandbox embed inline.

The Zapier hop covers most long-tail integrations that aren't native. The MCP angle is genuinely interesting for teams already running Claude or Cursor day to day.

The native integrations are short but cover the high-traffic apps; MCP is the standout for AI-forward teams.

Pros and Cons of Vaiz

The strongest case for Vaiz is consolidation: tasks, docs, dashboards, automation, and AI in one workspace at a price that undercuts most incumbents. The weakest spots are ecosystem maturity, native mobile, and depth in specialised features like portfolio management.

The honest version of the trade-off looks like this. Vaiz lets a team shut down two or three other tools and keep planning and execution context in the same place. In return it asks teams to live with a smaller third-party marketplace, no native mobile app yet, and feature depth that lags Jira on agile and ClickUp on raw breadth.

Where Vaiz looks strongest

Docs beside tasks, Gantt and Kanban from the same view, automation included on Pro, AI on Premium. The AI assistant ships on Premium; MCP support extends workspace data to Claude Desktop and Cursor under existing permissions.

Limitations to test before buying

Mobile app status, portfolio-level reporting, advanced agile workflows, and complex compliance needs. Storage and automation caps quietly push teams into higher tiers, so budget for the upgrade before usage forces it.

Review signals from G2 and Trustpilot

Vaiz advertises a 4.9/5 G2 score and a 4.8/5 average across G2, Trustpilot, Crozdesk, and SoftwareSuggest. Treat these as a sentiment indicator, not a substitute for a pilot. Three to five columns covers most workflows; custom fields stay scarce so the form remains scannable.

- **Ecosystem maturity** — fewer Power-Ups, marketplace apps, and learning resources than Asana or ClickUp.

Most teams that bounce off Vaiz do so because of a missing depth feature, not because the core experience disappoints.

Vaiz wins on breadth and price; it loses to incumbents on ecosystem depth and native mobile.

Vaiz Alternatives to Compare

The most useful alternatives to consider depend on the gap Vaiz might leave. Asana suits structured execution-heavy teams, Jira fits software organisations with agile depth needs, and Notion or ClickUp cover docs and breadth respectively.

None of the alternatives below are universally better; each addresses a different shortcoming. The right shortlist usually contains Vaiz plus one or two of these, scored against the specific workflows the team runs.

Asana for structured work management

Compare price per user at the team size you actually plan to scale to, not the size you start at. One-click importers cover Trello, Jira, Asana, YouTrack, and Notion (tasks today); plan a parallel run for one cycle before sunsetting the old tool.

Jira for software teams

Score AI features against actual workflows — vendor demos can be misleading. Set roles at invite time and review access quarterly; loose permissions are the most expensive thing to retrofit.

Notion, ClickUp, and Trello tradeoffs

Treat the trial as a forced pilot: import one real project end to end. One-click importers cover Trello, Jira, Asana, YouTrack, and Notion (tasks today); plan a parallel run for one cycle before sunsetting the old tool.

Alternative	Best for	Where Vaiz still wins
Asana	Structured execution and rules at scale	Built-in docs, lower entry pricing
Jira	Software teams with deep agile workflows	Setup speed, non-developer adoption
Notion	Docs-first teams that also track work	Real Gantt, automation, and dashboards
ClickUp	Maximum breadth in one tool	Cleaner UI and lower learning curve
Trello	Simple Kanban for tiny teams	Multi-view planning and docs

The deeper write-ups for each pairing live under [/vaiz-vs-asana](#), [/vaiz-vs-jira](#), [/vaiz-vs-notion](#), [/vaiz-vs-clickup](#), and [/vaiz-vs-trello](#).

Build a shortlist of two or three tools and pilot each on a single real project for two weeks.

Verdict: Who Should Use Vaiz?

Vaiz suits small-to-midsize teams that want one workspace for tasks, docs, and reporting, and that find Asana too process-heavy or ClickUp too dense. It is a weaker fit for large enterprises with strict compliance needs.

The best-fit profile is a cross-functional team of roughly five to fifty people that runs product, growth, and operations work side by side and wants to keep context in one place. The free tier is large enough to evaluate, the upgrade path stays predictable, and the AI assistant on Premium is competitive with what bigger vendors are still rolling out.

Best fit by team size and workflow

5–50 people, cross-functional, comfortable with self-serve setup. Start with one painful chore and watch the rule for a week before adding another; rule sprawl is the silent killer.

Who should avoid Vaiz

Large enterprises requiring SOC 2 today, deep portfolio management, or mature mobile apps. The AI assistant ships on Premium; MCP support extends workspace data to Claude Desktop and Cursor under existing permissions.

Trial checklist before upgrading

Import one real project, build one Gantt and one dashboard, set up two automations, and run the AI assistant against actual planning work. Verify the current capability against vaiz.com before relying on it for a critical workflow.

- **Long-tail risk** — ecosystem depth and roadmap delivery; revisit the Vaiz roadmap before committing to a multi-year migration.

For most teams in the target band, Vaiz is worth a serious pilot. For teams outside it, the alternatives in the previous section will usually fit better.

Pilot Vaiz with one real project, two dashboards, and two automations before deciding to consolidate other tools.

FAQ

Is Vaiz free to use?

Yes. The Free plan supports up to 10 team users with 2 GB of storage and 100 automations per month. It is enough to run a small project pilot before deciding on a paid plan.

How much does Vaiz cost?

Pro is \$5 per user per month on annual billing or \$7 on monthly. Premium is \$9 per user per month on annual billing or \$13 on monthly. Enterprise pricing is custom. Verified against vaiz.com on May 20, 2026.

Does Vaiz include AI?

The AI assistant ships on the Premium plan. Pro and Free do not include it, although MCP support and other automation features are available on lower tiers.

Does Vaiz have a mobile app?

Vaiz works through a responsive web app on mobile browsers. A native iOS app is on the public roadmap for Q1-Q2 2026; no native Android app has been confirmed as of May 20, 2026.

Can Vaiz replace Jira or Asana?

For small and mid-size teams, often yes. For organisations with deep agile workflows or strict compliance needs, Jira and Asana usually still fit better.

How does Vaiz handle imports from other tools?

One-click importers cover Trello, Jira, Asana, YouTrack, and Notion (tasks). ClickUp, Monday, and Wrike importers are listed as coming soon.

Is Vaiz secure enough for sensitive data?

Vaiz offers role-based access, groups, and account protection options. SOC 2 certification is on the roadmap for late 2026; teams with strict compliance needs should request the current security questionnaire from sales.

Full article: <https://tasktracker.best/>

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